



VOLUNTEER INCOME TAX ASSISTANCE

VITA

United Way

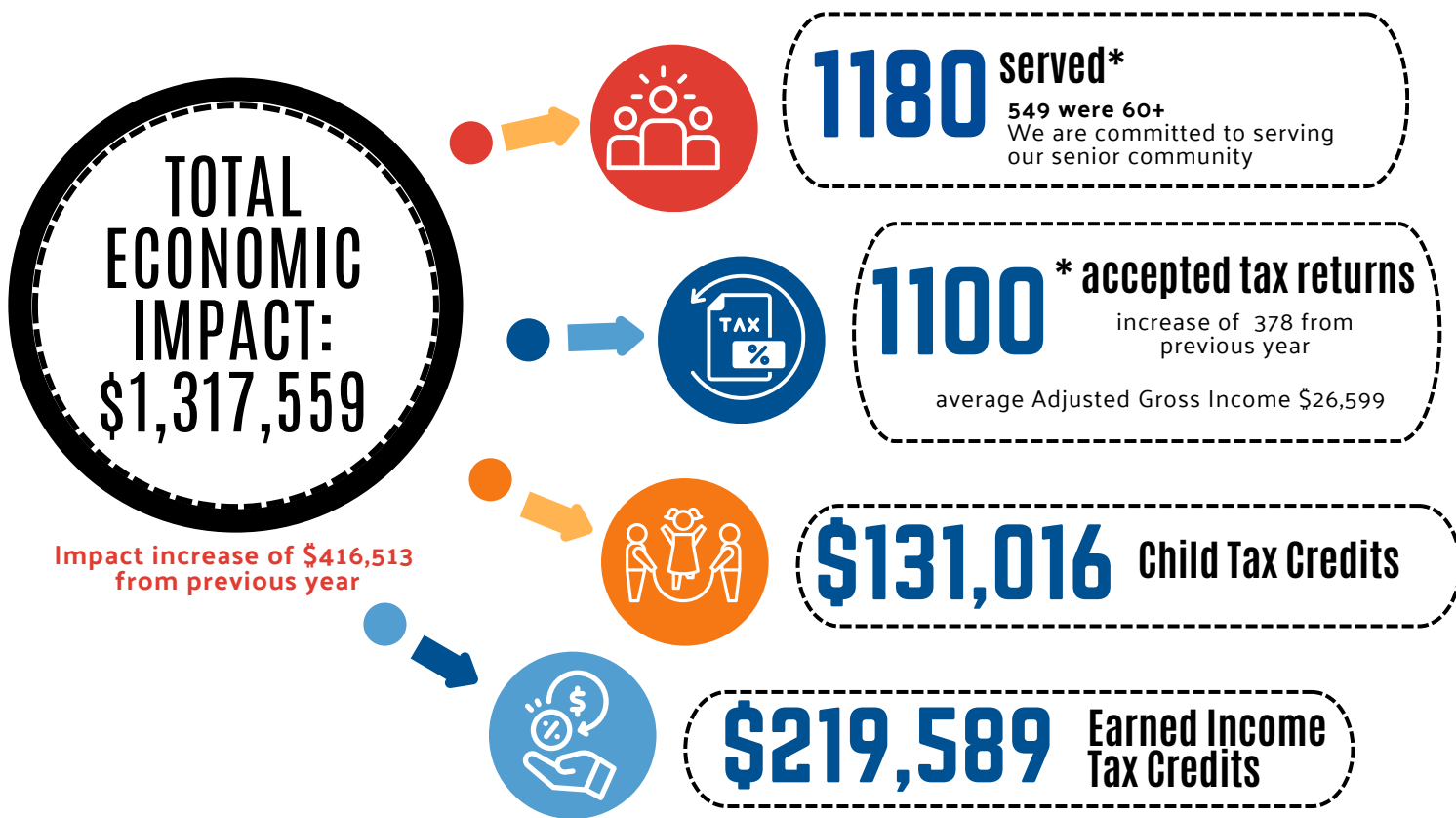


United Way of Charlotte County

A UNITED WAY COLLABORATIVE

Tax Season 2024 (Tax Year 2023)

Through our VITA program, each interaction within our circle has been a beacon of light, illuminating pathways to empowerment and resilience.

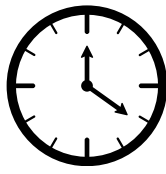


Our volunteers and donors are the lifeblood of our organization, weaving their compassion and commitment into the fabric of our mission. Together, we form an unbreakable bond – a "Circle of Hope" – where each act of kindness reverberates, creating waves of positive change throughout our community.

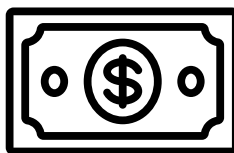
The true power of our impact lies in the reciprocity of our circle



41
volunteers
recruited, trained,
and deployed



4,208 hours
Increase of 1,768 hours
from previous year!



\$140,926 in-kind value
Increase of \$63,334
from the previous year!



**1,528 phone
calls**

unitedwayccfl.org





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A FRESH START

Meet Sarah, a young mother navigating life's challenges with resilience and determination. Despite financial hardship, Sarah never filed taxes due to her minimal income. With the compassionate assistance of our team, Sarah took the courageous step to address her taxes, spanning three years. As she walked out of our office, her eyes gleamed with newfound hope. The refund she received, a staggering \$12,000, held the promise of transforming her and her child's living situation. With tears of joy, Sarah envisioned a brighter future, starting with something as simple yet significant as buying a pair of shoes for her son. In that moment, hope was no longer a distant dream but a tangible reality.



GUIDED BY COMPASSION

In the quiet corners of our community, lived Mary, an elderly woman, weathered by time and solitude. Isolated and burdened by the complexities of tax filings, Mary sought solace in our organization. She found herself at a crossroads with missing documents and a heart heavy with worry. However, guided by the warmth and compassion of our volunteers, Mary's journey took a hopeful turn. Through patience and perseverance, she completed her tax return in two visits. As she bid farewell to our office, a sense of relief washed over her. Mary's story reminds us that amidst life's uncertainties, a guiding hand and a listening ear can pave the way for a brighter tomorrow.



A PATH TO PROSPERITY

In the heart of Charlotte County, Jessica, a hopeful entrepreneur, took her first steps toward realizing her dream. Yet, amidst the excitement of starting her business, she faced a daunting challenge: understanding and managing her taxes. Feeling overwhelmed, Jessica turned to our organization for guidance. With compassion and expertise, our team provided Jessica with the support she needed to navigate the intricacies of tax preparation. Armed with newfound knowledge, Jessica approached each obstacle with determination, knowing that with our free income tax refund processing service, she had a lifeline to rely on. Jessica's journey embodies the resilience and strength of our community, highlighting the profound impact of accessible support in empowering individuals to pursue their dreams.